

# Generation NEXT: Legacy Planning Webinar Series



*If you have woodland, you have a legacy worth passing on.*

Learn how to keep  
your woodland:

- *Intact*
- *In forest*
- *In family*

**Dual Workshops: April & September!**

Both workshops will contain information on:  
Conservation Tools, Legal Tools, Financial  
Tools, and Family Involvement  
AND include the new workbook *Legacy  
Planning: A Guide for Virginia Landowners*

All sessions will be aired live 3:00 - 4:30 & recorded for later viewing.

## Spring Workshop

1. Wednesday, April 7
2. Thursday, April 8
3. Wednesday, April 14
4. Thursday, April 15

*Bonus topics: Forest  
Resources, Goal Setting, &  
Determining Your Assets*

## Fall Workshop

1. Wednesday, Sept. 8
2. Thursday, Sept. 9
3. Wednesday, Sept. 15
4. Thursday, Sept. 16

*Bonus topics: Essential  
Documents, Choosing  
Advisors, & Plan Revision*

Cost: \$25/family for one workshop or \$35/family for both workshops

To learn more or register, visit our website:

<https://ext.vt.edu/natural-resources/legacy-planning/training.html>

or contact Karen Snape: [ksnape@vt.edu](mailto:ksnape@vt.edu) or 540-231-6494

A program of Virginia Cooperative Extension and the Virginia Department of Forestry

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Wednesday  
April 7

- Program Introduction
- Overview of Forest Resources
- Write Long-Term Goals for Your Land
- Family Story #1
- Question & Answer Session

Wednesday  
Sept. 8

- Program Introduction
- Gather Essential Documents
- Establish Your Team of Advisors
- Family Story #4
- Question & Answer Session

Thursday  
April 8

- Family Story #2
- Conservation Tools
- Legal Tools
- Question & Answer Session

Thursday  
Sept. 9

- Family Story #5
- Legal Tools
- Financial Tools
- Question & Answer Session

Wednesday  
April 14

- Determine Your Family Assets
- Financial Tools
- Hold a Family Meeting
- Question & Answer Session

Wednesday  
Sept. 15

- Conservation Tools
- Involve Your Family
- Revise & Adapt Your Plan
- Question & Answer Session

Thursday  
April 15

- Family Story #3
- Program Recap
- Question & Answer Session
- Program Wrap-Up

Thursday  
Sept. 16

- Family Story #3
- Program Recap
- Question & Answer Session
- Program Wrap-Up

## Generation Next: Legacy Planning Webinar Series

Register online or by mail to: Kathie Hollandsworth, 228 Cheatham Hall 0324, Blacksburg, VA 24061; with check payable to "Treasurer – Virginia Tech".

I am registering for:     **Spring Only**     **Fall Only**     **Both Workshops**

Name(s) *full names of all participants*: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Phone: \_\_\_\_\_

E-mail: \_\_\_\_\_

Acres owned:    Forested: \_\_\_\_\_    Open: \_\_\_\_\_

Do you have a current will?    **Yes**    **No**

Have you investigated or initiated any other estate planning tools? **Yes**    **No**

If yes, please explain:

Is your property currently enrolled in any of the following conservation tools?

- County Land Use                       Conservation Easement  
 Ag-Forestal District                       Purchase of Dev. Rights

A significant focus of this course relates to working with family members.

How likely are you to follow through with family members to initiate succession planning?

Not likely    **1**    **2**    **3**    **4**    **5**    Very likely

What, if any, barriers do you anticipate: