Generation NEXT:

Legacy Planning Webinar Series

September 16, 17, 23, & 24

3 - 4:30



Wednesday September 16 - Forest and Family Dynamics

Moderator: Adam Downing

Time	Topic		Presenter
3:00 - 3:10	Program Introduction		Adam Downing
3:10 - 3:25	Overview of Forest Resources		Terry Lasher
3:25 - 3:30		Break	
3:30 - 3:45	The Family Factor		Jennifer Jones
3:45 – 3:55	Family Story		Ebonie Alexander
3:55 - 4:30	Questions and Answers		All

Thursday September 17 - Legacy Planning Tools

Moderator: Adam Downing

Time	Topic	Presenter
3:00 - 3:10	A Family Story	Bill Worrell
3:10 - 3:25	Conservation Tools	Andrew Fotinos
3:25 - 3:45	Legal Tools	Julie King
3:45 - 3:50	Break	
3:50 - 4:10	Legal Tools	Matt VonSchuch
4:10-4:30	Questions and Answers	All

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Wednesday September 23 - The Toolbox to Organize the Tools Moderator: Adam Downing

Time	Topic	Presenter
3:00 - 3:10	Essential Documents	Jason Fisher
3:10 - 3:25	Facilitating a Family Meeting	Jennifer Jones
3:25 - 3:30	Break	
3:30 - 3:45	Choosing your Advisors	Sarah Hollberg
3:45 – 3:55	Family Story	Dale Sargent
3:55 - 4:30	Questions and Answers	All

Thursday September 24 - Putting it All Together

Moderator: Adam Downing

Time	Topic	Presenter
3:00 - 3:10	Program recap	Adam Downing
3:10 - 4:20	Questions and Answers	All Presenters
4:20 - 4:30	Program Wrap-up	Adam Downing

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